

Information for your Solicitor

National Seniors Foundation is a registered charity and donations are tax deductible. National Seniors Foundation is an endorsed charity for tax concessions:

- Income tax exemption from 5 September 2000 under subdivision 50-B of the *Income Tax Assessment Act 1997*.
- GST concessions from 1 July 2005 under Division 176 of A New Tax System (Goods and Services Tax) Act 1999.
- FBT rebate from 1 July 2005 under section 123E of the *Fringe Benefits Tax Assessment Act 1986*.

Please take this booklet with you when seeing your solicitor about your Will and Bequests

“We don’t stop playing because we grow old; we grow old because we stop playing”

George Bernard Shaw

Bequest Wording

Suggested Forms of Bequest

Your solicitor or Trustee Company will explain the procedures for making a bequest. To assist them, National Seniors Foundation recommends the inclusion of one of the following paragraphs in your Will:

For a Specific Bequest

I give and bequeath to NATIONAL SENIORS FOUNDATION (ABN 39 094 383 150) registered office Level 7, 243 Edward St, Brisbane, Qld the sum of \$___ free from all duties, to be applied for the general charitable purposes of the Foundation.

I direct that the receipt of a proper officer of National Seniors Foundation shall constitute a full and sufficient discharge to my executors and trustees.

For a Residual Bequest

I give and bequeath to NATIONAL SENIORS FOUNDATION (ABN 39 094 383 150) registered office Level 7, 243 Edward St, Brisbane, Qld the rest and residue of my estate, free from all duties, to be applied for the general charitable purposes of the Foundation.

I direct that the receipt of a proper officer of National Seniors Foundation shall constitute a full and sufficient discharge to my executors and trustees.

For a Percentage of Your Estate

I give and bequeath to NATIONAL SENIORS FOUNDATION (ABN 39 094 383 150) registered office Level 7, 243 Edward St, Brisbane, Qld ___ percent of my estate, free from all duties, to be applied for the general charitable purposes of the Foundation.

I direct that the receipt of a proper officer of National Seniors Foundation shall constitute a full and sufficient discharge to my executors and trustees